



# **El Modelo de Referencia Bibliotecaria de IFLA (IFLA-LRM) aplicado en el nuevo RDA Toolkit**

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Tercer Coloquio sobre RDA en América Latina y el Caribe

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# Inspiración...

- Hitos:
  - ✓ Cambio de RDA Toolkit Beta: sitio oficial desde el 15 de diciembre (Switchover)
  - ✓ Necesidad de conocer más (y mejor) el modelo IFLA-LRM



International Federation of  
Library Associations and Institutions

**Modelo de Referencia  
Bibliotecaria de la IFLA**

**Modelo Conceptual para la  
Información Bibliográfica**

Pat Riva, Patrick Le Bœuf, y Maja Žumer

Grupo Editorial de Consolidación  
del Grupo de Revisión de los FRBR de la IFLA

**Definición de un modelo de referencia conceptual para el análisis de  
metadatos no administrativos relacionados con recursos bibliotecarios**

**Agosto 2017**

Revisado luego de la revisión mundial  
Aprobado por el Comité Profesional de la IFLA

Con los cambios y correcciones de  
**Diciembre 2017**

Traducción al español del documento “*IFLA Library Reference Model. A Conceptual  
Model for Bibliographic Information*” realizada por la Subdirección Traducciones de la  
Biblioteca del Congreso de la Nación Argentina ([traducciones@bcn.gob.ar](mailto:traducciones@bcn.gob.ar))



Pat Riva, Patrick Le Bœuf, and Maja Žumer, 2017

✓ **Aprobado por el  
Comité Profesional  
de IFLA en Agosto  
de 2017**

✓ **Traducido al  
español en abril de  
2019**



## • IFLA-LRM: fusión de 3 modelos

**IFLA LRM** consolida los 3 modelos conceptuales de la familia FR:

**FRBR** (1998) + **FRAD** (2009) + **FRSAD** (2011)

# Tareas del usuario

<b>Tabla 3.1 Resumen de tareas del usuario</b>	
Encontrar	Reunir información sobre uno o más recursos de interés mediante una búsqueda basada en criterios pertinentes.
Identificar	Entender claramente la naturaleza de los recursos encontrados y diferenciar recursos similares.
Seleccionar	Determinar la pertinencia de los recursos encontrados y aceptar o rechazar recursos específicos.
Obtener	Acceder al contenido del recurso.
Explorar	Descubrir recursos utilizando las relaciones entre ellos y, de este modo, ubicarlos en un contexto.

# Características de LRM

- Modela los datos necesarios para cumplir las tareas del usuario, no las operaciones de la biblioteca
- Lenguaje de modelado se basa en modelo entidad-relación (entidades, relaciones, atributos)
- Modelo conceptual de alto nivel
- Marco que se puede ampliar (expandir, refinar)
- Puede tener diferentes aplicaciones. Por ejemplo: RDA

# Entidades LRM

Tabla 4.1 Jerarquía de entidades

Nivel superior	Nivel medio	Nivel inferior
LRM-E1 Res		
--	LRM-E2 Obra	
--	LRM-E3 Expresión	
--	LRM-E4 Manifestación	
--	LRM-E5 Ejemplar	
--	LRM-E6 Agente	
--	--	LRM-E7 Persona
--	--	LRM-E8 Agente colectivo
--	LRM-E9 Nomen	
-- 	LRM-E10 Lugar	
-- 	LRM-E11 Período de tiempo	

# RDA Toolkit Beta: Entidades

The screenshot shows the RDA Toolkit Beta website interface. At the top, there's a dark blue header bar with the text "R | D | A TOOLKIT" on the left, "Help", "English", and "Submit Feedback" on the right, and a "Profile" dropdown on the far right. Below the header is a navigation menu with tabs: "ENTITIES" (which is highlighted in yellow), "GUIDANCE", "POLICIES", and "RESOURCES". To the right of the tabs is a search bar with a dropdown set to "All" and a magnifying glass icon. The main content area has a yellow header bar with the text "RDA Toolkit". On the left side of this area, there's a sidebar titled "RDA Entity" with a list of entity types: Work, Expression, Manifestation, Item, Agent, Person, Collective Agent, Corporate Body, Family, Nomen, Place, and Timespan. Below this sidebar is a dark blue footer bar with the text "Recently Updated Instructions" and a circular arrow icon. The main content area contains several sections: a yellow box with "Welcome to the RDA Toolkit BETA site", a white box with "Don't Have an Account? Subscribe Today", a dark blue box with "If you're having a problem with your account, contact RDA Toolkit Support", and a white box with "September 2020 Beta RDA Toolkit Release" followed by a detailed description. The overall layout is clean and modern, with a color scheme of blues, yellows, and whites.

# RDA Toolkit Beta: Tareas del usuario

The screenshot shows the RDA Toolkit Beta website interface. At the top, there is a dark blue header bar with the text "R | D | A TOOLKIT" on the left, "Help" with a question mark icon, "English", and "Submit Feedback" on the right. Below the header is a light blue navigation bar with the text "Biblioteca del Congreso Nacional de Chile" on the left, "Profile" with a user icon and a dropdown arrow on the right, and four menu items: "ENTITIES", "GUIDANCE", "POLICIES", and "RESOURCES". To the right of these are dropdown menus for "All" and "Search" with a magnifying glass icon.

On the left side of the main content area, there is a breadcrumb trail "Guidance > User tasks" and a large blue heading "User tasks". On the right side, there is a "Download PDF" button with a document icon, a "Select Policy Statement Set (0)" dropdown menu with "Show None" selected, and a search bar with a magnifying glass icon.

The main content area contains text about RDA data supporting applications for end-users and intermediaries, followed by a section on the IFLA library reference model identifying five generic tasks: *find*, *identify*, *select*, *obtain*, and *explore*.

**User tasks**

RDA data are intended to support applications that meet the information-seeking needs of a wide range of end-users and intermediaries working on behalf of end-users.

The [IFLA library reference model](#) identifies five generic tasks that may be undertaken during information-seeking processes. These tasks are defined in the context of RDA as:

- *find*: A user task that is to bring together information about one or more RDA entities of interest by searching on any relevant criteria.
- *identify*: A user task that is to clearly understand the nature of RDA entities found by searching and to distinguish between similar entities.
- *select*: A user task that is to determine the suitability of RDA entities found by searching, and to be enabled to either accept or reject specific entities.
- *obtain*: A user task that is to access the content of an RDA manifestation.
- *explore*: A user task that is to discover RDA entities using the relationships between them and thus place the entities in a context.

# RDA Toolkit Beta: Tareas del usuario

## User tasks and RDA recording methods

A single RDA metadata statement may support one or more user tasks.

The utility of a statement in supporting a specific task is dependent on the RDA element and recording method that is used for the statement.

For example:

- An *unstructured description* that is transcribed from a *manifestation* supports the task *identify* by following the *principle of representation*. The value of an unstructured description is usually much less useful for the tasks *find*, *select*, and *explore* because its value is uncontrolled.
- An *access point element* and its *structured description* supports the tasks *find*, *select*, and *explore* because its value is controlled by a *vocabulary encoding scheme* or a *string encoding scheme*.
- An authorized access point or identifier element supports the tasks *find*, *select*, and *explore* because its value follows the *principle of differentiation*.
- The task *explore* is supported by *relationship elements* or the *IRI* recording method by providing navigable links between instances of entities.
- The task *obtain* is only supported by specific *manifestation*, *item*, and *agent* elements. These include:
  - Manifestation: [Uniform Resource Locator](#)
  - Manifestation: [restriction on access to manifestation](#)
  - Item: [restriction on access to item](#)
  - Agent: [address of agent](#) and its element subtypes

For general guidance on recording methods, see Guidance: [Recording methods](#).

For general guidance on objectives and principles, see Guidance: Introduction to RDA.

[Objectives and principles governing RDA](#).

# RDA Toolkit Beta: Estándares relacionados

The screenshot shows the RDA Toolkit Beta website interface. At the top, there is a dark blue header bar with the text "R | D | A TOOLKIT" in white. To the right of the header are links for "Help" (with a question mark icon), "English", and "Submit Feedback". Below the header, a light blue navigation bar includes the text "Biblioteca del Congreso Nacional de Chile" and a "Profile" dropdown menu. The main navigation menu consists of four tabs: "ENTITIES", "GUIDANCE", "POLICIES", and "RESOURCES". To the right of the tabs is a search bar with a dropdown menu set to "All" and a magnifying glass icon. Below the navigation bar, the breadcrumb trail "Guidance > Introduction to RDA > Standards related to RDA" is displayed. The main content area features a large section titled "Standards related to RDA". This section includes a "Download PDF" button with a printer icon. To the right of the main content, there is a sidebar with a dropdown menu titled "Select Policy Statement Set (0)" currently set to "Show None". The main content area contains several paragraphs of text, some of which are hyperlinked to other parts of the site.

Guidance > [Introduction to RDA](#) > [Standards related to RDA](#)

## Standards related to RDA

[Conceptual models underlying RDA](#)

[IFLA Library Reference Model](#)

A key component in the design and development of RDA is its alignment with [IFLA's bibliographic conceptual models](#).

The most recent model is the [IFLA library reference model](#) (LRM) developed by the Consolidation Editorial Group of the IFLA FRBR Review Group and published in 2017.

LRM is a high-level conceptual reference model developed within an enhanced entity-relationship modelling framework. The model covers bibliographic data as understood in a broad, general sense, and identifies the user tasks, entities, attributes, and relationships. The high level of the model is intended as a guide or basis on which to formulate guidelines and instructions for practical applications of the model.

LRM is primarily concerned with the data and functionality required by end-users (and intermediaries working on behalf of end-users) to meet their information needs.

# RDA Toolkit Beta: Estándares relacionados

The screenshot shows the RDA Toolkit Beta website interface. At the top, there's a dark blue header with the text "R | D | A TOOLKIT", "Biblioteca del Congreso Nacional de Chile", "Help", "English", "Submit Feedback", and a "Profile" dropdown. Below the header, there are four main navigation tabs: "ENTITIES", "GUIDANCE", "POLICIES", and "RESOURCES". The "RESOURCES" tab is currently selected, indicated by a highlighted background. To the right of the tabs is a search bar with the word "All" and a magnifying glass icon. Below the header, the breadcrumb navigation shows "Guidance > Introduction to RDA > Standards related to RDA". The main content area has a title "Standards related to RDA" and a sub-section titled "Conceptual models underlying RDA". It also mentions the "IFLA Library Reference Model" and its alignment with IFLA's bibliographic conceptual models. There's a "Download PDF" button and a dropdown menu for "Select Policy Statement Set (0)".

RDA is a practical application of the model, and follows the basic structure of the LRM entities and relationships among them. RDA also defines additional attributes and relationships as an expansion or refinement of the LRM model when needed.

intermediaries working on behalf of end-users) to meet their information needs.

# Uso de Superclases y Subclases en LRM

IFLA LRM

*subclasses of agent*

person

agent (super class)

collective agent

FRBR/FRAD

person ----- family ----- corporate body

# Uso de Superclases y Subclases.

Más refinado en una aplicación: RDA

IFLA LRM

*subclasses of agent*

person

agent (super class)

collective agent (super class)

RDA

family

corporate body

# RDA Beta Toolkit: Relaciones

Entities > [Manifestation](#) > creator agent of manifestation

## creator agent of manifestation

### Definition and Scope

An **agent** who is responsible for the embodiment of one or more expressions.

A **creator** of manifestation includes a manufacturer, producer, and publisher.

#### Element Reference

#### IRI

<http://rdaregistry.info/Elements/m/P30329>

#### Domain

[Manifestation](#) 

#### Range

**Agent** 

#### Alternate labels

has **creator** **agent** of manifestation

- **IFLA LRM**

<http://iflastandards.info/ns/lrm/lrmer/R7>

+ **Dublin Core Terms**

+ **MARC 21 Bibliographic**

# RDA Beta Toolkit: Relaciones

Entities > [Manifestation](#) > creator agent of manifestation

## creator agent of manifestation

### Definition and Scope

An **agent** who is responsible for the embodiment of one or more expressions.

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 Element Reference

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<http://rdaregistry.info/Elements/m/P30329>

### Alternate labels

has creator agent of manifestation

- **IFLA LRM**

<http://iflastandards.info/ns/lrm/lrmer/R7>

# RDA Beta Toolkit: Relaciones

Tabla 4.6 Jerarquía de las relaciones

Nivel Superior		Nivel Medio
LRM-R1	RES asociado con RES	
--	LRM-R2	OBRA realizado mediante EXPRESIÓN
--	LRM-R3	EXPRESIÓN materializado en MANIFESTACIÓN
--	LRM-R4	MANIFESTACIÓN exemplificado por EJEMPLAR
--	LRM-R5	OBRA fue creado por AGENTE
--	LRM-R6	EXPRESIÓN fue creado por AGENTE
--	LRM-R7	MANIFESTACIÓN fue creado por AGENTE
--	LRM-R8	MANIFESTACIÓN fue producido por AGENTE
--	LRM-R9	MANIFESTACIÓN distribuido por AGENTE
--	LRM-R10	EJEMPLAR poseído por AGENTE
--	LRM-R11	EJEMPLAR fue modificado por AGENTE
--	LRM-R12	OBRA tiene como materia RES
--	LRM-R13	RES se denomina NOMEN
--	LRM-R14	AGENTE asignó NOMEN
--	LRM-R15	NOMEN es equivalente a NOMEN
--	LRM-R16	NOMEN tiene como parte NOMEN
--	LRM-R17	NOMEN deriva de NOMEN

# Reflexiones finales

- IFLA-LRM: enseñarlo, estudiarlo, aprenderlo
- RDA Toolkit: consorcios, suscripciones nacionales
- Capacitaciones
- Seminarios, congresos, charlas...



**Muchas gracias por su atención**

Dudas, consultas o comentarios:

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